

How to upload documents on ePermitting Accela Citizen Access (ACA)

- 1. To browse to the permit/application to which you wish to upload documents to:
 - a. Mouse over the yellow SEARCH block at the top of the ePermitting home page [BuildingPermits.Oregon.gov]:

Permitting Need h	elp? 503-373-73		gister 'OHome
+ Apply	Building Permits Planning Permits Licensing Records Onsite/Septic Permits Public Works Permits	🛗 Schedule	? Resources
Annoa	cements Logged in acstate_combo	Portfolio (5) 🔻 Reports (3) 💌 Accour	nt Management Log out

b. Search by entering the Permit/Application number or by partial address. Note: the best way to find information is to put less information into your search, so only enter the Permit/Application number with the dashes and leaving out any extensions like -MECH, -STR, -ELEC, -PLM, -PW, -PLNG - and when using the address search, use just the Street number and part of the Street Name. Any permits older then a year, please clear the Start Date so that it is blank to get all possible results:

Change the <u>Start Da</u>	te field to find permits	over a y	ear old.		Search my records only Search All Records
Start Date:		0	End Date:		0
03/18/2019			03/17/2020		
Permit/Application 4	: (7)				
Permit/Application #	Street Name:	0	Unit Type: ()	Unit #: ()	
		0	Unit Type: () Select •	Unit #: ①	

c. Select by clicking your record open from the list of resulting records. <u>Note:</u> if only one record matches your search, it will automatically open to that record – if more than one record matches your search, you will have to click the blue record number hyperlink to open the record.

68 Rec	cord results r	matching your searc	h results					
Click a	iny of the res	ults below to view n	nore details.					
Showin	ng 61-68 of 68	8 Download results						
	Action	Permit/Application Number	Status	Permit Type	Agency	Address	Opened	Ð
		995-19-000025- STR	In Review/Revisions Rovd	Commercial Structural	OMEGA	123 MAIN ST, SALEM OR 97301	04/17/2019	10
		995-19-000025- STR-REV-01	Revision Complete	Commercial Revision	OMEGA	123 MAIN ST. SALEM OR 97301	04/17/2019	10

t:\epermitting\training documents\how to upload documents on aca.docx

2. Once your permit/application is loaded, go to Record Info/Schedule Inspections > select Documents Upload/View:

Home	Building	Planning	Licensing	Onsite/Septic
Apply	Search	Schedule In	spections	
Reside Record	ntial Mech Status: Ap	000058-MB anical pp Submitt 08/31/2020	ed	
	Info/Schedule	Pa	iyments 🔻	
Record D	Details			
Processie	ng Status			
Related #	Records			
Docume Upload/\				
Inspectio	wis			

3. **IMPORTANT!** Please note the limitations that are indicated for document upload in order to successfully upload your documents – file names, maximum size, and file types. Select the ADD button to start an upload.

he maximum file size allow					
tml;htm;mht;mhtml are di		pes to upload.			
Description	Name	Туре	Size	Latest Update	Action
No records found.					

4. A pop-up will appear, select the ADD button in this pop-up to locate your document – note, you can only load one single document file at a time – you will have to repeat this process to add each separate document:



5. Browse to and select your document > Open to select it. Note, you may not be able to see any network/shared drives you have setup on our local computer – you may only be able to see your local C:\ drive so consider copying/saving locally in order to upload your document. Once selected and opened, your document will show in the upload window pop-up as 100%, select Continue.

File Upload		×
The maximum file size allowed is 80 MB. html/html/mhtml are disallowed file types t	o upłoad.	
Record Expiration Summary.pdf	100%	
Continue	Remove All Cancel	

6. You will be returned to the Document Upload screen on the web page – you must now fill in the required fields for Type and Description. The document Type defines how your document will be categorized/handled by the agency that holds your permit/application – you can only select ONE document type. The document Description is information only and can be very helpful in addition to the file name. Select SAVE to complete the upload.

Documents L	Jpload/View			
Files names should no	e comain any special ch	aracters. Numb	ers, levers, dashes, i	underscores and
The maximum file size html;htm;mht;mhtml	allowed is 80 MB. are disallowed file types	to upload.		
Description	Name	Type	Size	Latest U
No records found.				
• Type:				
Select				
File:				
Record Expiration Sur	nmary.pdf			
100%				
 Description: 				
				^
				Ť
spell check				
Save Add	Remove All			

7. The window will refresh and a 'success' message will be displayed – your document information will also be shown now as uploaded in the lower half of the screen:

	chment(s) has, ke a few minut					
Record 995-20-00 Residential Mecha Record Status: Ap Expiration Date: 0	nical p Submitted					Add to collection
Record Info/Schedule Inspections 🔻	Paymen	its 🔻				
Documents Uplo Files names should not cont The maximum file size allow hemichen;mhr;mhuml are di	tain any special chara		tters, dashes, under	scores and spaces ar	e acceptable.	
Description	Name	Туре	Size	Latest Update	Action	Entity
this is information about record expiration	Record Expiration Summary.pdf	Permit Related	374.56 KB	03/17/2020	Actions •	Residential Mechanical - 995-20-000058-MECH

8. There is an Actions dropdown > View Details that will display all the details for the document you have uploaded. There is also an active link to open the document itself. Please note, when viewing uploaded documents – the person viewing will have to have the source application for the file type you uploaded, i.e. if you uploaded a .doc file type, the viewer will have to have Microsoft Word to view the document – if you uploaded as .pdf, the viewer will only have to have a free reader to view the document – keep this in mind as you decide what file type to upload. Select ADD to upload another document and repeat this process.

this is information about Record Expiration Permit Related 374.56 KB 03/17/2020 Actions # Residential Mechanica 995-20-000058-MEC